



**DEPARTMENT OF THE TREASURY
FINANCIAL MANAGEMENT SERVICE
WASHINGTON, D.C. 20226**

**TREASURY TAX AND LOAN INVESTMENT PROGRAM
TERM INVESTMENT OPTION AUCTION RESULTS**

CONTACT: Investment Management Division
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Auction Date:	August 2, 2007
Auction Number:	351
Placement Date:	August 3, 2007
Maturity Date:	August 15, 2007
Term:	12 Days
Treasury's Offered Amount:	\$5,000,000,000
Total Accepted Amount:	\$5,000,000,000
Total Bid Amount:	\$21,350,000,000
Bid-to-Cover Ratio:	4.27
Highest Bid Rate:	5.315%
Lowest Accepted Bid Rate:	5.240%
Percentage Allotted at Lowest Accepted Bid Rate:	40.68%